

FUELS & CONVENIENCE SUPPLY CHAIN

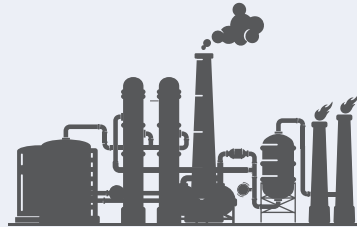
How CFCA fuels the economy and every community in California.



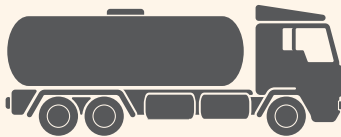
FOREIGN OIL



DOMESTIC OIL



REFINERIES



COMMON CARRIERS

Businesses that deliver or transport fuel from one location to another and do not own the fuel.



FUEL MARKETERS/JOBBERS

Businesses that either purchase fuel from refiners, bring it in via rail or vessel or purchase it on the spot market. Marketers then transport the fuel to be delivered to either (1) a gas station, (2) a gas station that the fuel marketer also owns, or (3) direct non-commercial deliveries.



DIRECT NON-COMMERCIAL DELIVERIES

For entities who are not regular consumers that purchase fuel in bulk such as government agencies, farmers, first responders, hospitals, police, industrial complexes etc.



GAS STATIONS

Facilities that primarily dispense fuel to consumers and often have an attached convenience store that the same owner operates.



CARDLOCK OPERATORS

Typically unmanned fueling stations without an attached convenience store designed for commercial vehicles of business fleets and trucking companies to fuel up.